

July 23, 2019

The BSE Limited,  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

National Stock Exchange of India Limited,  
Listing Department  
“Exchange Plaza”  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Dear Sir,

**Sub: Notice of Board Meeting to consider the Capital raising**

This is with reference to our letter dated July 2, 2019 intimating that a Board meeting is scheduled on July 30, 2019 to consider, *inter-alia*, unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2019.

Pursuant to Regulation 29(1)(d) and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to further inform you that in the same Meeting, the Board shall also consider the approval of raising of tier-I capital by issue of Equity Shares and/or any other financial instruments through preferential issue, qualified institutions placement, rights issue or through any other permissible mode and/or combination thereof as may be considered appropriate, subject to such approvals as may be required including the approval of the shareholders at a general meeting or through postal ballot and further subject to such other statutory/regulatory approvals, as applicable.

The Company, if required, would further consider seeking the approval of its shareholders for the above proposal, if the same is approved by the Board.

The trading window for dealing in the shares of the Company is already closed from Monday, July 1, 2019 till 48 hours of the conclusion of the above-mentioned Board meeting in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015, and amendments thereto.

Thanking You,

For PNB Housing Finance Limited

  
Sanjay Jain  
Company Secretary & Head Compliance